

PATIENT DEMOGRAPHIC FORM

PATIENT INFORMATION

Last Name: _____ First Name: _____ MI: _____

Date of Birth: _____ SS #: _____-_____-_____ Gender: ☐ Male ☐ Female

Home Phone: (_____) _____-_____ Cell Phone: (_____) _____-_____

Email: _____

Marital Status: ☐ Single ☐ Married ☐ Widowed ☐ Divorced

Is this condition the result of an accident? (*auto, slip and fall, or work related*) ☐ Yes ☐ No

(Returning Patients Only) Has your address changed? ☐ Yes ☐ No If yes, please fill out the below:

Address: _____ Apt. #: _____

City: _____ State: _____ Zip Code: _____

Other Address: _____

City: _____ State: _____ Zip Code: _____

How did you hear about us? ☐ Physician ☐ Friend ☐ Ad ☐ Lecture ☐ Internet ☐ Other

EMERGENCY CONTACT INFORMATION

Last Name: _____ First Name: _____ MI: _____

Phone: (_____) _____-_____ Relationship to Patient: _____

As a courtesy all claims will be submitted to your primary and secondary insurance companies and all current guidelines will be followed. There is no absolute guarantee of payment in full by your insurance companies. You will be responsible for any deductibles not met, all co-payments and amounts deemed patient responsibility by your insurance companies. If claims are denied due to incorrect insurance information, patient is financially responsible.

Patient Signature: _____ Date: _____

MEDICARE HOME HEALTH

Medicare will not cover Physical, Occupational or Speech Therapy services in our facility if you are having any type of Home Health Care provided by a Medicare Part A Certified Home Health Agency. Home Health Care includes Physical, Occupational and Speech Therapies, Wound Care, Nursing, Aides or Help with Medications. **If you have not been completely discharged by your Home Health Care Agency, you cannot have any Physical, Occupational or Speech Therapy services by Florida Movement Therapy Center – Boca Raton, LLC.**

Have you had any type of Home Care Therapy in the past 6 months? If yes, please provide the name of the agency used. ☐ Yes ☐ No Name of Agency: _____
Discharge Date: _____

By signing below, I understand that Medicare will deny payment for my Physical, Occupational, or Speech Therapy treatments at this clinic if I am under the care of a Medicare Part A Home Health Agency.

Patient Signature: _____ Date: _____

MEDICARE DOLLAR THRESHOLD

Effective January 1, 2006 Medicare has placed a dollar amount Cap on therapy services. As of February 2018, the exception process to the Cap was repealed, however, dollar amounts are still being used as a threshold and to elicit a Manual Medical Review, which means that Medicare can withhold payments until they receive documentation from the provider. Medicare will continue to track usage of all therapies each year. The Medicare Part B threshold is \$2,410 per year for Physical and Speech Therapy combined and \$2,410 for Occupational Therapy. The Manual Medical Review dollar amount is \$3000 for Physical and Speech Therapy combined and \$3000 for Occupational Therapy. Chiropractic and Home Therapy Services are not included in the Medicare Cap. **If you have received treatment in another facility and do not inform our office, it will complicate the billing process and possibly lead to a denial from Medicare.**

Have you had any therapy in any other facility since **January 1, 2025**?

Physical Therapy ☐ Yes ☐ No Discharge Date: _____

Speech Therapy ☐ Yes ☐ No Discharge Date: _____

Occupational Therapy ☐ Yes ☐ No Discharge Date: _____

Patient Name: _____ Date: _____

Patient Signature: _____

AUTHORIZATION AND RELEASE OF MEDICAL INFORMATION

I authorize **Florida Movement Therapy Center – Boca Raton, LLC** to provide therapy treatment by prescription/referral from the referring physician and as established on the plan of care created by the evaluating therapist. I authorize, as well, direct payment of medical bills to **Florida Movement Therapy Center – Boca Raton, LLC**.

I authorize **Florida Movement Therapy Center – Boca Raton, LLC** and its therapists to release to my referring physician, any guarantor, my employers, insurance company, or the Social Security Administration or its intermediaries, any information required to secure payment for charges incurred by me or on my behalf including diagnosis of my condition. I include in this information any information regarding HIV or AIDS status, substance abuse and psychiatric history.

RECEIPT OF NOTICE OF PRIVACY PRACTICES

You are entitled to receive a copy of our *Notice of Privacy Practices*. You may ask for a copy of this notice at any time by contacting **Florida Movement Therapy Center – Boca Raton, LLC** at 561.883.7800

If you believe your privacy rights have been violated, you may file a complaint with **Florida Movement Therapy Center – Boca Raton, LLC** or with the Secretary of the Department of Health and Human Services. To file a complaint with our practice, please contact us at **Florida Movement Therapy Center – Boca Raton, LLC**, 21345 Ste 100 Boca Raton FL, 33433. All complaints must be submitted in writing. You will not be penalized for filing a complaint.

Our practice will obtain your written authorization for uses and disclosures that are not identified by this notice or permitted by applicable law. Any authorization you provide to us regarding the use and disclosure of your IIHI may be revoked at any time in writing. After you revoke your authorization, we will no longer use or disclose your IIHI for the reasons described in the authorization. Please note that we are required to retain records of your care.

Again, if you have any questions regarding this notice or our health information privacy policies, please contact **Florida Movement Therapy Center – Boca Raton, LLC**, 21345 Ste 100 Boca Raton FL, 33433, 561.883.7800.

The patient and all involved understand that this signature on file revokes all prior dated signature on file, and they are hereby declared null and void and are substituted by this signature on file.

By signing below, I acknowledge that I have received the right to request a copy of Florida Movement Therapy Center – Boca Raton, LLC Notice of Privacy Practices.

Patient Name: _____ Date: _____

Patient Signature: _____

(Parent or Guardian if patient is a minor)

HIPAA PRIVACY ACKNOWLEDGEMENT AND COMMUNICATION PREFERENCES

For your privacy, please indicate agree with us to communicating confidential medical information, such as test results and notes, to you and/or others involved in your care. Please note that "appointment reminder telephone calls" may be left at the contact number(s) you have provided.

PLEASE INDICATE YOUR PERMISSIONS FOR LEAVING MESSAGES BELOW:

_____(initials) I give permission to leave medical information pertaining to me, my dependent or child, by Phone.

_____(initials) I give permission to leave medical information pertaining to me, my dependent or child, by Email.

Without specific permission, we will not release any medical information to anyone other than you. In the event we need to speak to someone about your care, please identify those individuals and their relationship to you (i.e. spouse, parent, son, daughter, partner, etc.) below.

☐ DO NOT release medical information to anyone other than myself.

☐ I DO give permission to release medical information pertaining to me to the individuals listed below:

Name of Authorized Person	Phone Number	Relationship
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Name of Authorized Doctors
(Other than your referring Physician)

Patient Name: _____ Date: _____

Patient Signature: _____

(Parent or Guardian if patient is a minor)

PATIENT FINANCIAL RESPONSIBILITIES

We appreciate your selection of Florida Movement Therapy Centers as your healthcare provider. Our dedication lies in delivering top-tier therapy services to you. Kindly review and sign this form to confirm your understanding of our patient financial policies.

Financial Responsibility:

_____(initials) I acknowledge my responsibility for all charges not covered by my insurance plan, excluding amounts that the Clinic is contractually obligated to waive. This encompasses copays, coinsurances, and applicable deductibles. **I understand that all patient responsibilities must be settled upfront before receiving services.**

Patients may incur, and are responsible for payment of additional charges, if applicable. These charges may include:

Charge for returned checks: \$25.00

_____(initials) I understand that I am responsible for all non-covered services and by signing this form I acknowledge I have been made aware of my obligation prior to receiving such services.

_____(initials) I understand that if I do not pay for the charges for which I am responsible the clinic may turn my account over to a collection agency.

Late Cancellation/No Show Policy:

_____(initials) I acknowledge that when I schedule an appointment, dedicated time is reserved for me, which cannot be allocated to another patient. Therefore, I understand and accept that Florida Movement Therapy Centers reserves the right to implement the following charges for cancellations and no-shows without a 24-hour notice (*Policy updated on 04/01/2025*):

Late Cancellations/No Show Fee: \$40.00

By signing below, you acknowledge that you have received this notice and understand the policy.

Patient Name: _____

Date: _____

Patient Signature: _____

Date: _____

CREDIT CARD ON FILE AUTHORIZATION

Florida Movement Therapy Center's card payment software allows for the secure storage of credit card information, through tokenization, for future payments associated with Florida Movement Therapy Centers. You authorize charges to your credit card by Florida Movement Therapy Centers as payment for all products, services, fees and charges under your account with Florida Movement Therapy Centers. A receipt for each payment can be provided to you and the charge will appear on your credit card statement. Should Florida Movement Therapy Centers or Cardholder change the terms of this agreement, including the use of the stored card data or its tokenization practices, below are the contact points.

Florida Movement Therapy Centers Information:

(Select the treating location)

- ☐ 12040 S Jog Rd, Ste 8 Boynton Beach FL 33437
- ☐ 21345 Powerline Rd, Ste 100 Boca Raton FL 33433

Customer Billing and Contact Information

Billing Address: _____

Phone # _____

Card Details

☐ Visa ☐ MasterCard ☐ Discover ☐ American Express

Cardholder Name: _____

Card Number Ending in: _____ (Last 4 digits only)

(Full card data, expiration date, and CVV will be captured on initial transaction and retained for future use)

I understand that this authorization will remain in effect until I cancel it in writing, and I agree to notify Florida Movement Therapy Centers in writing of any changes in my account information or termination of this authorization. I acknowledge that the origination of credit card transactions to my account must comply with the provisions of U.S. law. I certify that I am an authorized user of this credit card.

Printed Patient Name: _____

_____ Date _____

(Cardholder Signature)

APPOINTMENT REMINDER CONSENT FORM

For your privacy, please indicate your preferred method for us to communicate confidential medical information including appointment reminders.

PLEASE INDICATE **ONLY ONE (1) OF THE FOLLOWING** AS YOUR PREFERENCES FOR LEAVING MESSAGES BELOW:

☐ **TEXT MESSAGE REMINDER:** I prefer and give permission to leave medical information pertaining to me, my dependent or child, by **Text**.

Cell: (_____) - _____ - _____

Who does this number belong to? (Full Name): _____

Relationship to patient: ☐ Self ☐ Spouse ☐ Mother/Father ☐ Legal Guardian

☐ **EMAIL MESSAGE REMINDER:** I prefer and give permission to leave medical information pertaining to me, my dependent or child, by **Email**.

Email: _____

Appointment Reminder Policy

These reminders are typically sent 24 hours before your scheduled appointment time. However, there is a chance they may be sent on the same day as your appointment. Please note:

- Standard text message rates apply based on your mobile carrier.
- Regardless of the timing of the reminder, you are still responsible for attending your appointment.
- Missed appointments or late cancellations will incur the standard late cancellation fee as outlined in our 24 Hour Late Cancellation policy.

By signing below, you acknowledge and consent to receiving appointment reminders from Florida Movement Therapy Centers via text message or email.

Printed Patient Name: _____

Patient or Authorized Signature: _____ Date: _____

PATIENT INTAKE FORM

PATIENT INTAKE FORM

Last Name: _____ First Name: _____

Age _____ Weight: _____ Lbs Height: _____ Ft. _____ Inches. Dominant Hand: Left Right

Briefly describe the problem that brought you in today, how it began, and when.

Are you receiving any assistance at home in the form of Home Health Care with daily tasks (Home Health Care includes Physical, Occupational and Speech Therapies, Wound Care, Nursing, Aides or Help with Medications) ? ☐ Yes ☐ No

What do you want to accomplish during Therapy? _____

Medical History: Please check the corresponding box to indicate if you have or have had any of the following conditions.

☐ My Medical History has not changed since the last time I was here. ☐ No Past Medical History

<input type="checkbox"/> Alzheimer's disease	<input type="checkbox"/> Fractures – site: _____	<input type="checkbox"/> Osteoarthritis
<input type="checkbox"/> Asthma/breathing disorders	<input type="checkbox"/> Hearing loss/problems	<input type="checkbox"/> Osteoporosis/Osteopenia
Blood Pressure: <input type="checkbox"/> High <input type="checkbox"/> Low	<input type="checkbox"/> High Cholesterol	<input type="checkbox"/> Parkinson's Disease <input type="checkbox"/> DBS
<input type="checkbox"/> Bowel/Bladder Dysfunction	<input type="checkbox"/> HIV/AIDS	<input type="checkbox"/> Pulmonary Issues
<input type="checkbox"/> Cancer – type _____	<input type="checkbox"/> Immunocompromised System	<input type="checkbox"/> Rheumatoid arthritis
<input type="checkbox"/> Cardiac Issues	<input type="checkbox"/> Liver Dysfunction	<input type="checkbox"/> Spinal Cord Injury
<input type="checkbox"/> CVA <input type="checkbox"/> TIA	<input type="checkbox"/> Memory/ Cognitive Impairment	<input type="checkbox"/> Traumatic brain Injury
<input type="checkbox"/> Dementia	<input type="checkbox"/> Multiple sclerosis	<input type="checkbox"/> Vision/eye problems
Diabetes: <input type="checkbox"/> Type 1 <input type="checkbox"/> Type 2	<input type="checkbox"/> Neuropathy	<input type="checkbox"/> Other _____
<input type="checkbox"/> Fibromyalgia	<input type="checkbox"/> Obesity	

Joint Replacement History: ☐ Not Applicable ☐ Knee. Year: _____ ☐ Hip. Year: _____ ☐ Shoulder. Year: _____

Surgical History: Please list any surgeries you have had (Including year).

Who do you live with? _____

Do you have stairs at home? ☐ Yes ☐ No

Are you allergic to latex? ☐ Yes ☐ No **Do you smoke?** ☐ Yes ☐ No **Falls within the last year:** ☐ Yes ☐ No

Do you have a pacemaker or defibrillator? ☐ Yes ☐ No **What is your Occupation?** _____

Medications & Allergies: Please fill out next page with all medications you are currently taking or provide us with list to copy.

☐ I will provide a list of medications ☐ I am not currently taking any medications at this time

☐ (Existing Patients) My medications have not changed within the last year

Do you have any medication, food or environmental allergies? ☐ Yes ☐ No (If yes, please list on following page)

By signing below I attest that the above is true and correct to the best of my knowledge

Patient Signature: _____

Date: _____

MEDICATION LIST & ALLERGIES

Patient Name: _____

Date Updated: _____

Medication Name (Brand and generic Name)	Dose	<i>How and How Often do you take these medications</i>

ALLERGY LIST

1.	2.
3.	4.
5.	6.
7.	8.
9.	10.
11.	12.